



FACT SHEET



EARNINGS POSITIONS

EUR m	2019	2018	Difference absolute	Difference in %
Revenues	2,607.3	2,585.3	22.0	0.9 %
Gaming taxes and betting fees	-312.3	-297.1	-15.2	5.1 %
Revenues after deduction of gaming taxes and betting fees	2,295.0	2,288.2	6.8	0.3 %
Changes in inventories of finished goods and work in progress	16.9	24.8	-7.9	-31.9 %
Own work capitalized	69.8	279.8	-210.0	-75.1 %
Other operating income	97.8	73.6	24.2	32.9 %
Cost of material and other purchased services	-326.2	-495.5	169.3	-34.2 %
Personnel costs	-772.8	-755.1	-17.7	2.3 %
Other operating expenses	-695.3	-867.3	172.0	-19.8 %
EBITDA	685.3	548.5	136.8	24.9 %
EBITDA margin	26.3 %	21.2 %	5.1 %	24.1 %
Depreciation and amortization, impairment and reversal of impairment	-517.9	-687.0	169.1	-24.6 %
EBIT	167.4	-136.6	306	-220.8 %
EBIT margin	6.4 %	-5.4 %	11.8 %	-218.5 %
Financial result	-16.9	-27.5	10.6	-38.5 %
Earnings before taxes	150.4	-166.1	316.5	-190.5 %
Tax Expenses	-46.5	33.5	-80	-238.8 %
Net result from business segments to be continued	103.9	-132.6	236.5	-178.4 %
Result from discontinued operations	-6.6	-22.3	15.7	-70.4 %
Result for the year	97.3	-154.9	252.2	-162.8 %

NET ASSETS

EUR m	31.12.2019	31.12.2018	Difference absolute	Difference in %
Non-current assets	3,074.6	2,576.3	498.3	19.3 %
thereof intangible assets	804.8	854.5	-49.7	-5.8 %
thereof rights of use assets	664.1	0	664.1	-
thereof property, plant and equipment	1,058.4	1,148.8	-90.4	-7.9 %
thereof financial assets	289.1	326.0	-36.9	-11.3 %
thereof other non-current assets	258.1	247.0	11.1	4.5 %
Current assets	1,274.8	1,522.7	-247.9	-16.3 %
thereof inventories	263.9	294.5	-30.6	-10.4 %
thereof trade receivables, other receivables and assets	424.8	437.7	-12.9	-2.9 %
thereof cash and cash equivalents	531.1	538.5	-7.4	-1.4 %
thereof other current assets	51.4	86.0	-34.6	-40.2 %
thereof non-current assets and disposal groups held for sale	3.6	166.0	-162.4	-97.8 %
ASSETS	4,349.4	4,099.1	250.3	6.1 %
Equity	1,400.1	1,358.6	41.5	3.1 %
thereof share capital	26.6	26.6	0	0 %
thereof capital reserves	85.4	85.4	0	0 %
thereof retained earnings	1,103.5	1,042.2	61.3	5.9 %
thereof revaluation reserve	43.3	82.2	-38.9	-47.3 %
thereof currency translation adjustment	-70.0	-89.9	19.9	-22.2 %
thereof non-controlling interests	211.3	212.2	-0.9	-0.4 %
Non-current liabilities	1,995.4	1,829.5	165.9	9.1 %
thereof non-current financial liabilities	1,222.1	1,574.0	-351.9	-22.4 %
thereof non-current lease liabilities	567.9	1.5	566.4	>100 %
thereof non-current provisions	77.6	95.7	-18.1	-18.9 %
thereof other non-current liabilities	127.8	158.3	-30.5	-19.3 %
Current liabilities	953.9	910.9	43.0	4.7 %
thereof current financial liabilities	316.4	287.4	29.0	10.1 %
thereof current lease liabilities	121.1	0.9	120.2	>100 %
thereof trade payables and other liabilities	439.2	461.1	-21.9	-4.7 %
thereof other current liabilities	77.2	109.1	-31.9	-29.2 %
thereof liabilities directly related to non-current assets and disposal groups held for sale	0	52.4	-52.4	-100 %
EQUITY AND LIABILITIES	4,349.4	4,099.1	250.3	6.1 %