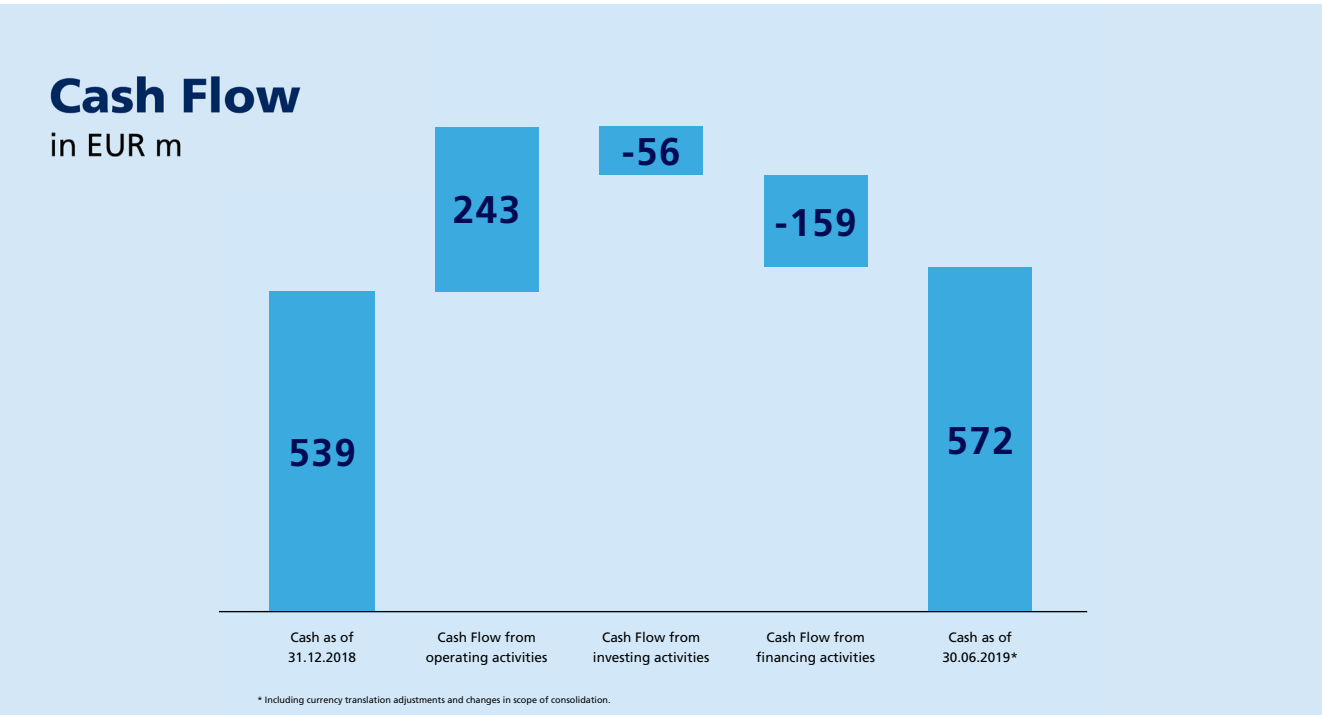
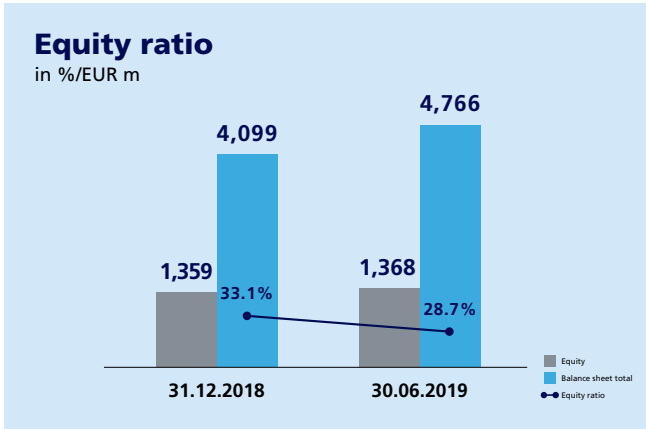
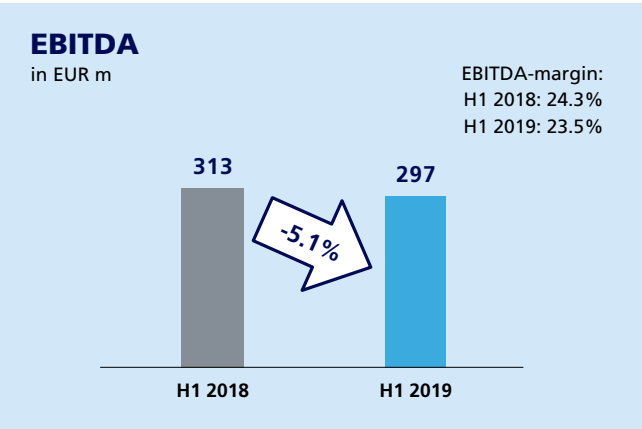
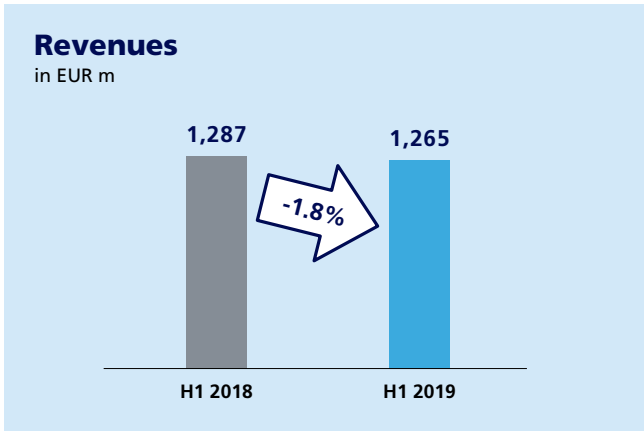


## FACT SHEET



## FACT SHEET

### EARNINGS POSITIONS

EUR m	01 – 06/2019	01 – 06/2018	Difference absolute	Difference in %
<b>Revenues</b>	<b>1,264.7</b>	<b>1,287.3</b>	<b>-22.6</b>	<b>-1.8 %</b>
Gaming taxes and betting fees	-148.7	-146.3	-2.4	1.7 %
Revenues after deduction of gaming taxes and betting fees	1,116.0	1,141.0	-25.0	-2.2 %
Changes in inventories of finished goods and work in progress	12.5	19.8	-7.3	-37.0 %
Own work capitalized	40.8	75.2	-34.4	-45.7 %
Other operating income	40.7	33.9	6.7	19.9 %
Cost of material	-172.8	-173.9	1.1	-0.6 %
Personnel costs	-390.4	-384.9	-5.5	1.4 %
Other operating expenses	-349.7	-398.1	48.4	-12.2 %
<b>EBITDA</b>	<b>297.1</b>	<b>313.0</b>	<b>-15.9</b>	<b>-5.1 %</b>
<b>EBITDA margin</b>	<b>23.5 %</b>	<b>24.3 %</b>	<b>-</b>	<b>-</b>
Depreciation and amortization, impairment and reversal of impairment	-249.6	-154.8	-94.8	61.2 %
<b>Operating profit (EBIT)</b>	<b>47.5</b>	<b>158.2</b>	<b>-110.7</b>	<b>-70.0 %</b>
<b>EBIT margin</b>	<b>3.8 %</b>	<b>12.3 %</b>	<b>-</b>	<b>-</b>
Financial result	-17.6	-3.0	-14.6	495.9 %
Earnings before taxes	29.9	155.3	-125.3	-80.7 %
Income tax	-15.2	-36.1	20.9	-57.8 %
<b>Net result for the period from continued operations</b>	<b>14.7</b>	<b>119.2</b>	<b>-104.5</b>	<b>-87.7 %</b>
Result from discontinued operations	19.5	-9.2	28.8	-
<b>Result for the period</b>	<b>34.3</b>	<b>109.9</b>	<b>-75.7</b>	<b>-68.8 %</b>

### NET ASSETS

EUR m	6/30/2019	12/31/2018	Difference absolute	Difference in %
<b>Non-current assets</b>	<b>3,183.6</b>	<b>2,576.3</b>	<b>607.3</b>	<b>23.6 %</b>
thereof intangible assets	834.3	854.5	-20.3	-2.4 %
thereof right-of-use assets	699.7	0	699.7	-
thereof property, plant and equipment	1,097.0	1,148.8	-51.8	-4.5 %
thereof financial assets	321.8	326.0	-4.2	-1.3 %
<b>Current assets</b>	<b>1,582.6</b>	<b>1,522.7</b>	<b>59.9</b>	<b>3.9 %</b>
thereof inventories	305.2	294.5	10.7	3.6 %
thereof accounts receivable, other receivables and assets	470.8	437.7	33.1	7.6 %
thereof cash and cash equivalents	571.7	538.5	33.3	6.2 %
thereof non-current assets and disposal groups held for sale	154.2	166.0	-11.8	-7.1 %
<b>ASSETS</b>	<b>4,766.2</b>	<b>4,099.1</b>	<b>667.1</b>	<b>16.3 %</b>
<b>Shareholders' equity</b>	<b>1,367.9</b>	<b>1,358.6</b>	<b>9.3</b>	<b>0.7 %</b>
thereof stake of the shareholders of the parent (group share)	1,154.6	1,146.4	8.2	0.7 %
thereof non-controlling interests	213.3	212.2	1.1	0.5 %
<b>Non-current liabilities</b>	<b>2,615.9</b>	<b>1,829.5</b>	<b>786.4</b>	<b>43.0 %</b>
thereof non-current financial liabilities	1,782.0	1,574.0	208.0	13.2 %
thereof non-current lease liabilities	605.7	1.5	604.2	>100 %
thereof non-current provisions	84.2	95.7	-11.5	-12.0 %
<b>Current liabilities</b>	<b>782.3</b>	<b>910.9</b>	<b>-128.6</b>	<b>-14.1 %</b>
thereof current financial liabilities	39.4	287.4	-248.0	-86.3 %
thereof current lease liabilities	118.0	0.9	117.1	>100 %
thereof trade payables and other liabilities	452.3	461.1	-8.8	-1.9 %
thereof liabilities directly related to non-current assets and disposal groups held for sale	63.3	52.4	10.8	20.7 %
<b>EQUITY AND LIABILITIES</b>	<b>4,766.2</b>	<b>4,099.1</b>	<b>667.1</b>	<b>16.3 %</b>

